## Winning Internal Communications



### Nice to meet you.

### Nice to meet you.







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- LINKEDIN EMAIL TODAY.

- call for contint - newslotter

- Finalize Konstantin press release

request PERE attended list

- Send event photos to IR

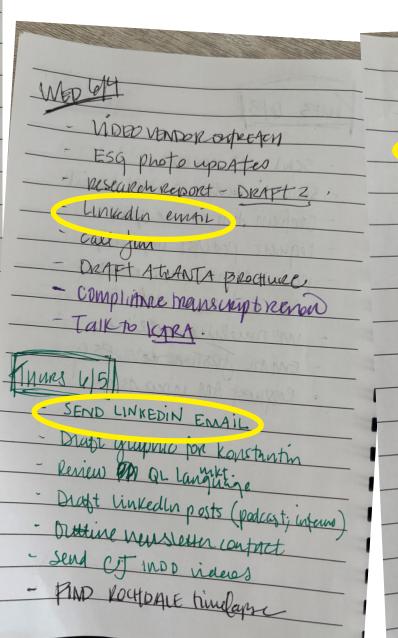
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Why does internal communications matter?

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- » Information sharing
- » Workplace connection + belonging

### 80%

of workers want to know more about how decisions are made

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of workers want to know more about how decisions are made

87%

of workers want their future company to be transparent

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of workers want their future company to be transparent

When done well, internal comms is a major contributor to a positive employee experience.

### What does it look like?

From: Lawri Williamson

Sent: Tuesday, August 04, 2015 11:16 AM To: staff <staff@appointment-plus.com>

Subject: Quick reminder

Remember: "AppointmentPlus software" is our product. "AppointmentPlus" is our name.

If you use "AppointmentPlus" by itself when you're talking about our product (e.g., "AppointmentPlus lets you send email and text reminders"), you create a legal risk for us that could cause us to lose the "AppointmentPlus" trademark.

Remember, verbal misuse of the "App Store" trademark (by Steve Jobs, no less) caused Apple to lose rights to it. Please don't let the same thing happen to us! Help protect our trademark and the integrity of our brand name by speaking and writing about it correctly.

For more information and examples, see page 5 of the AP Copy Style Guide: (Dropbox (Appointment-Plus) > 000 - Global Access - All Employees > AP Brand Resources)

Lawri Williamson, Communicatio

AppointmentPlus 480.483.1199. x140

lwilliamson@appointmentplus.com AppointmentPlus.com









#### **Matraville Acquisition Makes Headlines**

In September, the Sydney team closed on 42-52 Raymond Avenue, marking Cabot's first acquisition in Sydney. The two-story, ramp-up logistics center offers valuable density in one of Sydney's most landcontrained submarkets. Many congratulations to the Australia team on an exciting addition to the portfolio!

We shared a <u>press release</u> to announce the acquisition, which was picked up by several notable publications in Australia and the U.S.



Media

2 Likes

Discussion



An Amsterdam museum has begun the biggest ever restoration of Rembrandt's famous painting The Night Watch and is inviting people to watch live.

CEE E



Rembrandt's The Nig\_



♥ LIKE COMMENT



#### atel Speaks at Greenbuild Expo

Brightworks on a panel to discuss enabling in the built environment, Greenbuild brings leaders from around the world to drive ange in policy and practice.



#### arvey Speaks on cvo Panel

on the latest Europea nds as nart of PERE's October. He was joined rket leaders to discuss climate and its impact erns in the region.



#### Chelsea Tamuk Levane Featured on Industrial **Insights Podcast**

Industrial Insights podcast host Justin Smith interviewed Cahot's Chelsea Tamuk Levane on a recent episode. Director of Investments on the west coast, Chelsea spoke about the value of local market expertise and the importance of out wherever you listen to podcasts!



#### Katie Maher Represents Cabo at Compliance Roundtable

VP of Compliance Katie Maher participated in the 2024 New England Compliance Officers Roundtable hosted by Sidley and Kroll. The program began with an interview of the current leaders of the SEC's Boston office and examination program and culminated in an expert building a strong, integrated team. Check it discussion of SEC-registered investment adviser priorities, during which Katie

## The strategy is the the secret sauce.

### **BUILDING YOUR STRATEGY**

### Map out an internal comms calendar.

(Don't take a scattershot approach.)

	Α	В	С	D	Е	F	G	Н
45			Ju	ıly 201	9			
46	S	M	T	W	T	F	S	
47	30	1	2	3	4	5	6	
48	7	8	9	10	11	12	13	
49	14	15	16	17	18	19	20	
50	21	22	23	24	25	26	27	
51	28	29	30	31	1	2	3	

1	J	К	L	M	N	0	Р
PROMO		BLOG TOPICS		NEWSLETTER TOPICS		S	M
		Finding your unique voice for your online shop		Dear 10 years ago me			
				How to improve your SEO  Plus, new theme sneak			
Launch ChicShop		AnnouncingChicShop: The WordPress Theme for Online Shop		ChicShop Launch Emails			
				4 ways to lower shopping cart abandonment			
		How to create an amazing lead magnet that turns followers into		How to Create an Amazing Lead Magnet that turns			
PROMO		BLOG TOPICS		NEWSLETTER TOPICS		S	M
				Dear Bluchic: Where did you get your ideas for your new			
		The Best WordPress Plugins for Your Service-Based Business		The WordPress plugins you MUST have			
		Top 8 Must-Haves For Your Virtual Assistant Website		It's time to start planning for the most wonderful time of the			
Flash Sale				Flash Sale Emails			
PROMO		BLOG TOPICS		NEWSLETTER TOPICS		s	М
		6 Things you must have on your OPT-IN PAGE		The secret to creating opt-in pages that convert			

### » Quarterly or annual

	Α	В	С	D	Е	F	G	Н
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- » Understand the frequency of your messaging

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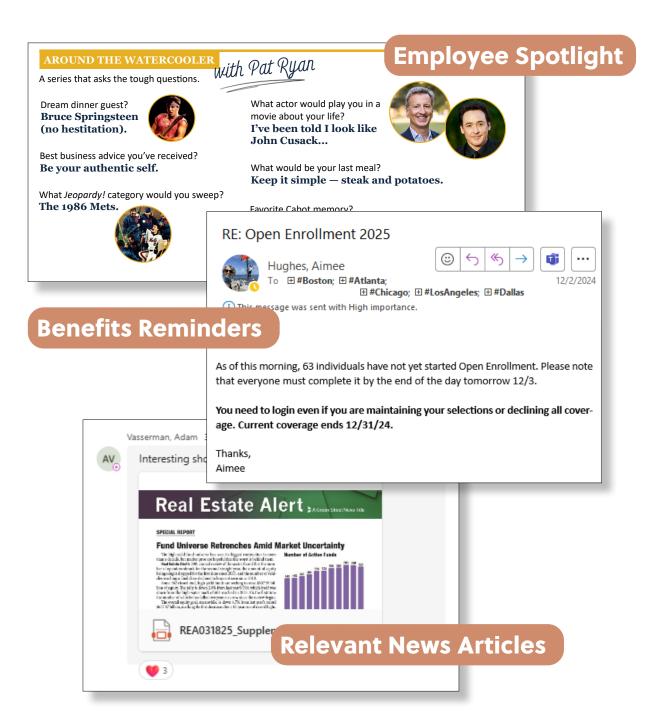
**TIP:** Newsletters can save a lot of email traffic!

### **BUILDING YOUR STRATEGY**

### Communicate regularly.

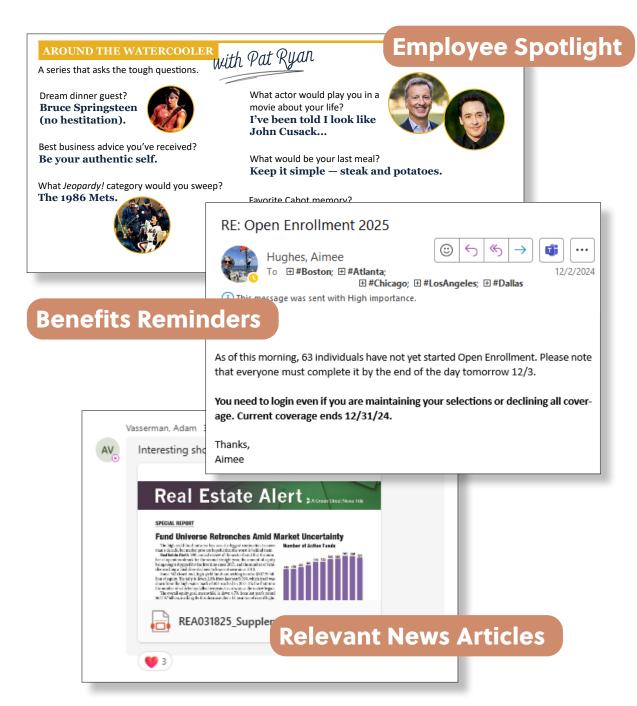
(Not just when there's a deadline or action required.)

### REGULAR COMMUNICATION



### » Frequent touchpoints are good!

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» ...to an extent

### REGULAR COMMUNICATION



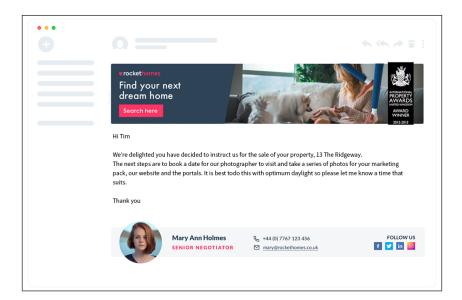
- » Frequent touchpoints are good!
- » ...to an extent
- » Balance actionable/ necessary outreach with other kinds of engagement

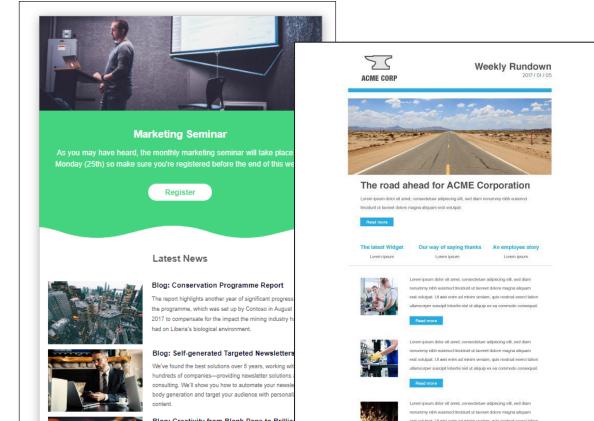
### **BUILDING YOUR STRATEGY**

### Branded is better.

(Not everything should be a plain white email.)

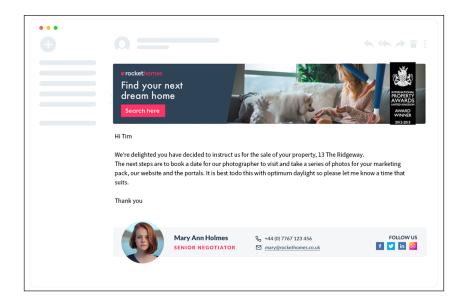
### **INTERNAL BRANDING**

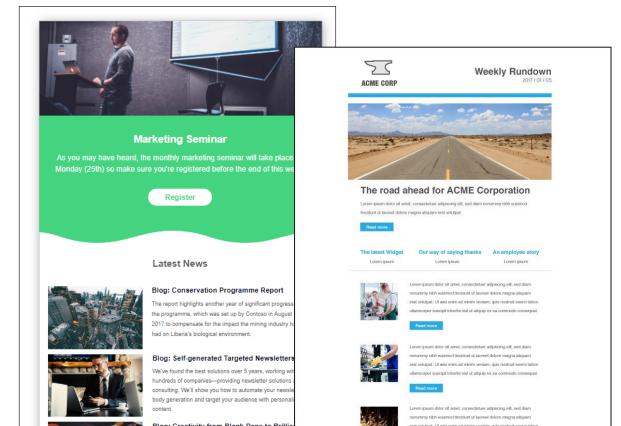




### » Develop a brand kit to signal the kind of communication it will be

### **INTERNAL BRANDING**

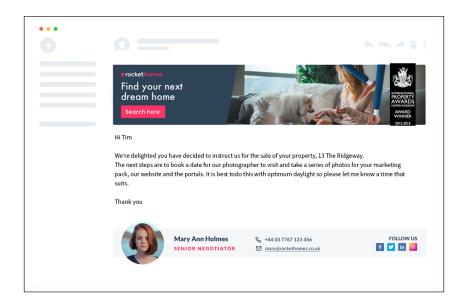


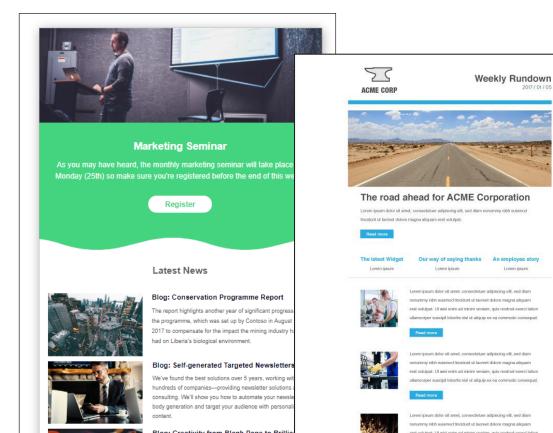


» Develop a brand kit to signal the kind of communication it will be

» Newsletter names, subject lines, color schemes in email, etc.

### **INTERNAL BRANDING**





- » Develop a brand kit to signal the kind of communication it will be
- » Newsletter names, subject lines, color schemes in email, etc.
- » Have a tiny bit of fun

### In summary...

Regular updates throughout the year...
With a mix of information types and formats...
Delivered with a hint of flair.

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Delivered with a hint of flair.

\*Key for distributed workforces!



### Best Practices

## » Provide more than one touchpoint for critical messages

- » Provide more than one touchpoint for critical messages
- » Keep messaging consistent aross all channels

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## » Keep messaging consistent aross all channels

### Onboarding a new benefits provider:

- Send out an email with overview and detailed descriptions
- Facilitate a presentation from the provider at a company all-hands call
- Post office signage with deadline reminders
- Host HR office hours

## Leverage technology.

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### » Put Al to work

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Coach your Al bot of choice on your company voice and internal brand.

**BONUS TIP:** Be sure to share the finished product with your bot!

# Leverage technology.

### » Put Al to work

Coach your AI bot of choice on your company voice and internal brand.

**BONUS TIP:** Be sure to share the finished product with your bot!

» Get some design support to build your brand kit

# Leverage technology.

### » Put Al to work

Coach your Al bot of choice on your company voice and internal brand.

**BONUS TIP:** Be sure to share the finished product with your bot!

### » Get some design support to build your brand kit

**TIP:** Canva is a favorite for non-designers!

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- » Drive people toward shared spaces (server folders, Intranet links, etc.) to encourage selfsufficiency
- » Save all internal emails in a shared folder

# Communicate when it counts.

## Communicate when it counts.

» Develop a detailed crisis communications plan

# Communicate when it counts.

## » Develop a detailed crisis communications plan

- What constitutes a crisis?
- When is a communication warranted?
- Who is involved in the planning
- What does it look like?
- Who should receive it?

## » Don't assume all news travels fast!

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- » Share what you can to build trust and model transparency

- » Don't assume all news travels fast!
- » Share what you can to build trust and model transparency
- » Drop the jargon

## Thank you!

Any Questions?

## Discussion

Let's break into groups based on company size. Please physically move to a designated table in the room that best reflects your capital profile.

Work through three scenarios with your group and use large notepads to record your ideas.

We will spend roughly 15 minutes discussing each scenario and 5 minutes sharing.

#### **TABLE #1:**

Less than 100 employees (HR teams of 1-2)

#### **TABLE #2:**

100 to 500 employees

#### **TABLE #3:**

More than 500 employees

## Change Management Communication

Your company is implementing a new HRIS system, going live in 6 months. A comms plan needs to be developed to announce the change, plan trainings, and answer employee questions. How would you structure the communications around this change?

List the key points of your communication strategy on the notepad.

## Decentralized Employee Population

Many companies face the challenge of communicating with a distributed population, with workers in offices, at properties and fully remote.

Consider what strategies organizations can use to make sure communications are effective and inclusive across all employee groups? How can companies foster a sense of engagement and belonging for employees who are not in a traditional office setting?

List a few strategies on your notepad.

## **Employer Branding**

A strong employer brand is essential to attracting new talent and creating engagement with current employees. Define your employer value proposition and how you will communicate this to these audiences.

List out the most important aspects of your employer value proposition. Note how you are sharing this information with different audiences, including job candidates and employees. This does not have to be something you are currently doing – be aspirational!